



Shrem Infra Investment Manager Private Limited

(formerly known Shrem Financial Private Limited)

(Investment Manager to Shrem InvIT)

July 5, 2024

To,
The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Scrip Symbol: SHREMINVIT

Sub: Corrigendum to Notice convening 3rd Annual General Meeting of Shrem InvIT scheduled to be held on Monday, July, 22, 2024.

Please be informed that Shrem InvIT through its Investment Manager Shrem Infra Investment Manager Private Limited (formerly known Shrem Financial Private Limited), has issued a notice dated 28th June, 2024 (“Notice of AGM”) for convening the 3rd Annual General Meeting of the Unitholders of Shrem InvIT (InvIT) which is scheduled to be held Monday, 22nd July, 2024 at 2:00 P.M. IST through Video Conferencing (VC)/ other Audio-Visual Means (OAVM).

The Notice of the AGM has been dispatched to the Unitholders of the InvIT on 30th June, 2024 in due compliance with provisions of the SEBI (Infrastructure Investment Trust) Regulations, 2024 read with Master Circular dated 15th May, 2024.

We are hereby submitting the Corrigendum dated 5th July, 2024 as attached to the Notice of AGM informing the Unitholders about the changes in the Notice of AGM with respect to Resolution at Item no. 4 set out in the Notice and Explanatory Statement.

This corrigendum shall be read in continuation of and in conjunction with the AGM notice. Except as detailed in this corrigendum, all other terms and contents of the Notice of AGM dated 28th June, 2024 shall remain unchanged.

The Corrigendum to the Notice of the AGM is also available on InvIT’s website www.shreminvit.com and on the website of RTA, Link Intime India Private Limited, <https://instavote.linkintime.co.in>.

You are requested to take the same on your record.

Thanking you

Yours faithfully,

Shrem Infra Investment Manager Private Limited
(formerly known Shrem Financial Private Limited)
(Investment Manager to Shrem InvIT)



Ilaa J Udeshi
Company Secretary and Compliance Officer
Membership No.: F8104

CC:

Axis Trustee Services Limited
The Ruby, 2nd Floor, SW, 29
Senapati Bapat Marg, Dadar West,
Mumbai- 400 028, Maharashtra, India

Registered & Corporate Office: 1101, Viraj Towers, JN of Andheri Kurla Road, W.E. Highway, Near Land Mark Bldg,

Andheri (E), Mumbai 400 093 India CIN: U67190MH2010PTC206680

Ph: +91 22 42285500/55 Email: complianceteam@shrem.in Website: www.shreminvit.com



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Corrigendum to Notice convening 3rd Annual General Meeting of Shrem InvIT scheduled to be held on Monday, July, 22, 2024.

Shrem InvIT through its Investment Manager Shrem Infra Investment Manager Private Limited (formerly known Shrem Financial Private Limited), has issued a notice dated 28th June, 2024 ("Notice of AGM") for convening the 3rd Annual General Meeting of the Unitholders of Shrem InvIT (InvIT) which is scheduled to be held on Monday, 22nd July, 2024 at 2:00 P.M. IST through Video Conferencing (VC)/ other Audio-Visual Means (OAVM).

The Notice of the AGM which inter alia contains a Resolution for Preferential issue of upto Rs. 426 Crore as set out at Item no. 4 of the Notice of AGM, has been dispatched to the Unitholders of the InvIT on 30th June, 2024 in due compliance with provisions of the SEBI (Infrastructure Investment Trust) Regulations, 2024 read with Master Circular dated 15th May, 2024. The list of proposed allottees as was mentioned in Item no. 4 of the Notice of AGM are as follows:

S. No.	Name of Proposed Allottee	Amount (In Crore)	No. of Units
1.	Shrem Infra Invest Private Limited	197.83	Upto 1,78,22,523 units
2.	Trust Investment Advisor Private Limited	150.00	Upto 1,35,13,514 units
3.	Micro Labs Limited	26.64	Upto 24,00,000 units
4.	Kanungo Ferromet Private Limited	25.53	Upto 23,00,000 units
5.	Sankhya Financial Services Private Limited	26.00	Upto 23,42,343 units
	Total	426.00	Upto 3,83,78,380 units

Due to technical reasons, the proposed list of allottees along with their investment amount has undergone a change. The revised list of the proposed allottees is as follows:

S. No.	Name of Proposed Allottee	Amount (In Crore)	No. of Units
1.	Shrem Infra Invest Private Limited	197.83	Upto 1,78,22,523 units
2.	Trust Capital Services (India) Private Limited	96.00	Upto 86,48,649 units
3.	Micro Labs Limited	26.64	Upto 24,00,000 units
4.	Kanungo Ferromet Private Limited	25.53	Upto 23,00,000 units
5.	Sankhya Financial Services Private Limited	80.00	Upto 72,07,208 units
	Total	426.00	Upto 3,83,78,380 units

The change in the names of the proposed allottees does not affect the preferential issue size of upto Rs. 426 Crore.

Further, the Relevant Date of 22nd June 2024 for the aforesaid preferential issue shall stand revised to 21st June 2024 as 22nd June 2024 falls on Saturday and as per relevant SEBI Regulations, in that case, the Relevant Date will fall on the previous day.



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The revised Resolution as set out in Item no. 4 of the Notice of AGM, reflecting the abovementioned changes, is attached.

This corrigendum should be read in continuation of and in conjunction with the AGM notice. Except as detailed in this corrigendum, all other terms and contents of the Notice of AGM dated 28th June, 2024 shall remain unchanged.

You are requested to take the same on record and oblige.

Thanking you

Yours faithfully,

Shrem Infra Investment Manager Private Limited

(formerly known Shrem Financial Private Limited)

(Investment Manager to ~~Shrem InvIT~~)



Ilaa J Udeshi

Company Secretary and Compliance Officer

Membership No.: F8104



Shrem Infra Investment Manager Private Limited
(formerly known Shrem Financial Private Limited)
(Investment Manager to Shrem InvIT)

Item No. 4 of the Notice dated 28th June, 2024 for 03rd Annual General Meeting of the Unitholders of Shrem InvIT scheduled to be held on Monday, July 22, 2024, at 02:00 p.m. (IST) through VC or OAVM.

Preferential issue of units upto INR 426 Crore:

To consider and, if thought fit, to pass the following resolution by way of special majority (i.e. where the votes cast in favour of the resolution are required to be not less than 60% of the total votes cast) in terms of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended, and SEBI circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024, as amended:

“**RESOLVED THAT** in accordance with the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (as amended, supplemented or otherwise modified from time to time, the “**InvIT Regulations**”), SEBI circular no. SEBI/HO/DDHS-PoD2/P/CIR/2024/44 dated May 15, 2024, (as amended, supplemented or otherwise modified from time to time, the “**Master Circular**”) and other applicable circulars, guidelines and notifications issued thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the listing agreement entered into on behalf of the Shrem InvIT (“**Trust**”) with National Stock Exchange of India Limited (“**Stock Exchange**”), on which the units representing an undivided beneficial interest in the Trust (the “**Units**”) are listed, and subject to any other rules, regulations, guidelines, notifications, circulars and clarifications issued from time to time by the Securities and Exchange Board of India (“**SEBI**”), the Reserve Bank of India (“**RBI**”), Competition Commission of India (CCI) and National Highways Authority of India (NHAI), and/ or any other competent authorities, to the extent applicable, and the enabling provisions of the trust deed of the Trust, as amended (“**Trust Deed**”), and subject to such approvals, consents, permissions and sanctions as may be necessary or required and subject to such conditions as may be imposed or prescribed while granting such approvals, consents, permissions and sanctions, which the Board of Directors of the Investment Manager (hereinafter referred to as the “**Board**”, which term shall be deemed to mean and include one or more committee(s) constituted/to be constituted by the Board to exercise its powers including the powers conferred by this Resolution) is hereby authorised to accept, the consent and approval of the unitholders of the Trust (“**Unitholders**”) be and is hereby accorded to the Board to create, issue, offer and allot from time to time in one or more tranches, the following Units on a preferential basis (“**Preferential Issue**”) on such terms and conditions as may be determined by the Board in accordance with the InvIT Regulations, the Master Circular and other applicable law:

S. No.	Name of Proposed Allottee	Amount (In Crore)	No. of Units
1.	Shrem Infra Invest Private Limited	197.83	Upto 1,78,22,523 units
2.	Trust Capital Services (India) Private Limited	96.00	Upto 86,48,649 units
3.	Micro Labs Limited	26.64	Upto 24,00,000 units
4.	Kanungo Ferramet Private Limited	25.53	Upto 23,00,000 units



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S. No.	Name of Proposed Allotee	Amount (In Crore)	No. of Units
5.	Sankhya Financial Services Private Limited	80.00	Upto 72,07,208 units
	Total	426.00	Upto 3,83,78,380 units

RESOLVED FURTHER that in terms of the provisions of Master Circular, the 'relevant date' for the Preferential Issue is June 21, 2024.

RESOLVED FURTHER that in terms of the provisions of Master Circular, considering that the Units of the Trust are not frequently traded, the price determined by the Trust for the purposes of the Preferential Issue, after taking into account the net asset value (NAV) of the Trust based on a full valuation of all existing InvIT assets (as defined in the InvIT Regulations) conducted in terms of InvIT Regulations, is INR 109.19/- per Unit. Considering the foregoing, the price determined by the Trust for the purposes of the Preferential Issue is INR 111/- per Unit.

RESOLVED FURTHER THAT without prejudice to the generality of the above resolution, the issue of the Units under the Preferential Issue shall be subject to the following terms and conditions apart from others as prescribed under applicable law:

- (i) The Units to be allotted shall rank *pari passu* with the existing Units of the Trust bearing ISIN INEOGTI23014 in all respects (including with respect to distributions and voting powers) from the date of allotment thereof, be subject to the requirements of applicable law and shall be subject to the provisions of the Trust Deed;
- (ii) the Units to be allotted shall be subject to lock-in for such period as specified in the provisions of the Master Circular and will be listed on the Stock Exchange subject to receipt of necessary permissions and approvals; and
- (iii) the Units shall be allotted in dematerialized form within a period of 15 days from the date of passing of the relevant Unitholders' resolution, provided that where the allotment of the Units is pending on account of the requirement of any approval of any regulatory, governmental or statutory body / agency, the allotment shall be completed within a period of 15 days from the date of receipt of the last of such approvals.

RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modification(s) in the terms of issue of Units, subject to the provisions of the InvIT Regulations and the Master Circular, without being required to seek any further consent or approval of the Unitholders.

RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes



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to the foregoing (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Preferential Issue), and to obtain any approvals, consents, permissions and sanctions as may be necessary or desirable, and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Unitholders and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Units and listing thereof with the Stock Exchange as appropriate and utilization of proceeds of the issue, take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred, as it may deem fit in its absolute direction, to any Committee of the Board or any one or more Director(s)/Compliance Officer/any Officer(s) of the Investment Manager to give effect to the aforesaid resolution.”

EXPLANATORY STATEMENT:

The Explanatory Statement pursuant to the InvIT Regulations and the Master Circular, as given hereunder, sets out all material facts relating to the special business mentioned as item no. 4 of the accompanying notice dated June 28, 2024 are as under:

Item no. 4

Pursuant to the unitholders approval dated 12th April, 2024, Shrem InvIT had approved the acquisition of 5 (five) Hybrid Annuity Model (HAM) assets from APCO Infratech Private Limited and Chetak Enterprises Limited and to fund the equity component of the aforesaid acquisition, the InvIT proposed to raise funds upto INR 426 Crore through a Preferential issue. The necessary information or details in respect of the proposed Preferential Issue of Units are as under:

The proceeds from the Preferential Issue are proposed to be utilized by the Trust, *inter alia*, for the purposes of (i) consummation of the Proposed Acquisition (see details below); (ii) reducing its existing debt, and/or (iii) meeting the general capital expenditure and other project-linked requirements of its existing assets.

Details of Proposed Acquisition:

Reference is made to binding term sheet entered into, by and among, *inter alia*, Shrem Infra Investment Manager Private Limited (formerly known Shrem Financial Private Limited) (acting in its capacity as the investment manager of the Trust), APCO Infratech Private Limited and Chetak Enterprises Limited, in terms of which, the Trust proposes to acquire the following 5 hybrid annuity model (HAM) assets (the “**Proposed Acquisition**”):

Proposed Acquisition from APCO Infratech Private Limited

1. APCO Arasavalli Expressway Private Limited (“AAEPL”);
2. Freedom Point Expressway Private Limited (“FPEPL”); and
3. APCO Navkalyan Expressway Private Limited (“ANEPL”).

Proposed Acquisition from joint venture of APCO Infratech Private Limited and Chetak Enterprises Limited

1. APCO Chetak Ultraway Private Limited (“ACUPL”); and
2. APCO Chetak Expressway Private Limited (“ACEPL”).

(AAEPL, FPEPL, ANEPL, ACUPL and ACEPL, collectively referred to as the “**Target Assets**”)

A brief description of the Target Assets has been set-out herein below:

1. APCO Arasavalli Expressway Private Limited

Particulars	Details
Date of Incorporation	December 21, 2017
Project Details	Six Laning of Narasannapeta – Ranastalam Section of NH-16 (Old NH-5) from design km 580.671 (Existing km 580.700) to design km 634.861 (Existing km 634.000) (Design Length = 54.19 km) in the state of Andhra Pradesh
Provisional Commercial Operations Date (“PCOD”)	January 20, 2022
Concession End Date	January 20, 2037

2. Freedom Point Expressway Private Limited

Particulars	Details
Date of Incorporation	February 19, 2016
Project Details	Four Laning from Meerut Bulandshahar of NH-235 from km 8.800 (design chainage km 8.800) to km 66.482 (design chainage km 73.512) in the state of Uttar Pradesh
Provisional Commercial Operations Date (“PCOD”)	August 14, 2020
Concession End Date	August 14, 2035

3. APCO Navkalyan Expressway Private Limited

Particulars	Details
Date of Incorporation	April 17, 2018
Project Details	Four Laning Aligarh – Kanpur section from km 229.00 (Design Chainage 240.897) to km 289.000 (Design Chainage 302.108) (Package-III from Kalyanpur Naviganj) of NH-91 in the state of Uttar Pradesh

Particulars	Details
Provisional Commercial Operations Date (“PCOD”)	October 25, 2021
Concession End Date	October 25, 2036

4. APCO Chetak Ultraway Private Limited

Particulars	Details
Date of Incorporation	February 1, 2016
Project Details	Delhi – Meerut Expressway from km 0.000 to 27.500 including 6/8 Laning of NH-24 from km 0.000 to 49.346 (Hapur Bypass) in the state of Delhi and Uttar Pradesh – Package II from existing km 8.360 to existing km 27.740 (up border to Dasna in the state of Uttar Pradesh)
Provisional Commercial Operations Date (“PCOD”)	March 31, 2021
Concession End Date	October 25, 2036

5. APCO Chetak Expressway Private Limited

Particulars	Details
Date of Incorporation	February 1, 2016
Project Details	Delhi – Meerut Expressway from km 0.000 to 27.500 including 6/8 Laning of NH-24 from km 0.000 to 49.346 (Hapur Bypass) in the state of Delhi and Uttar Pradesh Packages-III Six Laning from existing km 27.740 to existing 49.346 (Dasna to Hapur) in the state of Uttar Pradesh
Provisional Commercial Operations Date (“PCOD”)	September 13, 2019
Concession End Date	September 13, 2034

Authority:

The Board of Directors of the Investment Manager, at its meeting held on June 28, 2024, had, *inter alia*, subject to the approval of the Unitholders and such other approvals as may be required, approved the preferential issue of units upto INR 426 Crore on such terms and conditions as may be determined by the Board in accordance with the InvIT Regulations, the Master Circular and other applicable law, in the following manner:

S. No.	Name of Proposed Allotee	Amount (In Crore)	No. of Units
1.	Shrem Infra Invest Private Limited	197.83	Upto 1,78,22,523 units
2.	Trust Capital Services (India) Private Limited	96.00	Upto 86,48,649 units
3.	Micro Labs Limited	26.64	Upto 24,00,000 units
4.	Kanungo Ferromet Private Limited	25.53	Upto 23,00,000 units
5.	Sankhya Financial Services Private Limited	80.00	Upto 72,07,208 units
	Total	426.00	Upto 3,83,78,380 units



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Eligibility:

In terms of Clause 7.2 of the Master Circular, the Investment Manager confirms that:

- Units of the same class, which are proposed to be allotted in the Preferential Issue have been listed on the Stock Exchange for a period of at least 6 (six) months prior to the date of issuance of the present notice;
- The Trust is in compliance with the conditions for continuous listing and disclosure obligations under the InvIT Regulations and circulars issued thereunder; and
- None of the respective promoters or partners or directors of the sponsor(s) or investment manager, or the trustee, of the Trust is a fugitive economic offender declared under section 12 of the Fugitive Economic Offenders Act, 2018.

The Investment Manager shall apply for obtaining in-principle approval of the Stock Exchange for the listing of Units proposed to be issued under the Preferential Issue as soon as reasonably practicable after the passing of the Unitholders' resolution, and the subscription by the proposed allottees shall be subject to the obtainment of such in-principle approval of the Stock Exchange.

The proposed allottees have not sold or transferred any Units during 90 trading days preceding the 'relevant date' (i.e. June 21, 2024).

Relevant Date:

In terms of the provisions of Chapter 7 of the Master Circular, the 'relevant date' for the Preferential Issue is June 21, 2024, being the date 30 days prior to the date on which this resolution, if approved by the requisite majority i.e date of the Annual General Meeting i.e July 22, 2024

Basis of Issue Price:

The Units of the Trust are listed on Stock Exchange. However, since the traded turnover of the Units on the Stock Exchange during the 240 trading days preceding the 'relevant date' is less than 10% of the total number of issued and outstanding Units, the Units are **not** considered to be 'frequently traded units' in accordance with the meaning of said term under Clause 7.5.2.A(c) of the Master Circular.

In accordance with Clause 7.5.3 of the Master Circular, where the units of an InvIT are not frequently traded, the price determined by the InvIT shall take into account the NAV of the InvIT based on a full valuation of all existing InvIT assets conducted in terms of InvIT Regulations.

The NAV of the Trust as at May 08, 2024, based on a full valuation of all existing InvIT assets (as defined in the InvIT Regulations) conducted in terms of InvIT Regulations, is INR 109.19/- per Unit. Considering the foregoing, the price determined by the Trust for the purposes of the Preferential Issue is INR 111/- per Unit.

Lock-in Period:

The Units allotted to each of the proposed allottees in the Preferential Issue shall be locked in for such period as prescribed under Clause 7.6 of the Master Circular.

Further, the entire pre-Preferential Issue unitholding, if any, of each of the proposed allottees, shall be locked-in from the relevant date up to a period of 6 months from the date of the trading approval as specified under Clause 7.6.3 of the Master Circular.

Prescribed Disclosures:

The disclosures prescribed under Clause 7.4.1 of the Master Circular are set out below:

1. Objects of the Preferential Issue

The proceeds from the Preferential Issue are proposed to be utilized by the Trust, *inter alia*, for the purposes of (i) consummation of the Proposed Acquisition, (ii) reducing its existing debt, and/or (iii) meeting the general capital expenditure and other project-linked requirements of its existing assets.

Details of the road infrastructure project operated by each of the Target Assets have been set-out in section titled '*Background – Details of the Proposed Acquisition*' herein above.

2. NAV of the Trust

The NAV of the Trust as at May 08, 2024, based on a full valuation of all existing InvIT assets (as defined in the InvIT Regulations) conducted in terms of InvIT Regulations, is INR 109.19/- per Unit. Considering the foregoing, the price determined by the Trust for the purposes of the Preferential Issue is INR 111/- per Unit.

3. Maximum number of units to be issued

The maximum number of Units that may be issued pursuant to the Preferential Issue shall not exceed 3,83,78,380 Units.

4. Intent of the parties to the InvIT, their directors or key managerial personnel to subscribe to the Preferential Issue

One of the proposed allottee namely Shrem Infra Invest Private Limited being an sponsor of Shrem InvIT and Mr. Nitán Chhatwal and Mrs. Smita Nitán Chhatwal the Directors of the Investment Manager being common Promoters and Directors are concerned interested in the resolution. Except both of them none of the other directors, KMP of Investment Manager or their respective relatives are concerned or interested in the resolution.

5. Unitholding pattern of the Trust before and after the Preferential Issue

Please see Exhibit A below for these details.

6. Identity of the natural persons who are the ultimate beneficial owners of the Units proposed to be allotted and/or who ultimately control the proposed allottees

Name of the Proposed Allottee	Particulars
Shrem Infra Invest Private Limited	Mr. Nitán Chhatwal and Ms. Smita Chhatwal
Trust Capital Services (India) Private Limited	Ms. Nipa Sheth
Micro Labs Limited	Mr. Dilip Surana & family
Kanungo Ferromet Private Limited	Mr. Omprakash Kanungo & family
Sankhya Financial Services Private Limited	Ms. Nipa Sheth

7. Time frame within which the Preferential Issue shall be completed

The Investment Manager shall apply for obtaining in-principle approval of the Stock Exchange for listing of Units proposed to be issued under the Preferential Issue as soon as reasonably practicable after the passing of the resolution. As required under Clause 7.7.2 of the Master Circular, the Units shall be allotted pursuant to the Preferential Issue within a period of 15 days from the date of passing of this resolution, or where the allotment of the Units is pending on account of the requirement of any approval of any regulatory, governmental or statutory body / agency, the allotment shall be completed within a period of 15 days from the date of receipt of the last of such approvals.

Under Clause 7.3.5 of the Master Circular, post-allotment, the Trust shall make an application for listing of the Units issued pursuant to the Preferential Issue to the Stock Exchange and such Units shall be listed within 2 working days from the date of allotment.

If the Trust fails to list the Units issued pursuant to the Preferential Issue within the specified time, the monies received shall be refunded through verifiable means within 4 working days from the date of the allotment, and if any such money is not repaid within such time after the Trust becomes liable to repay it, the Trust, the Investment Manager and each director of the Investment Manager who is an officer in default shall, on and from the expiry of the fourth working day, be jointly and severally liable to repay that money with interest at the rate of 15% per annum.

In accordance with the provisions of the Master Circular, the approval of the Unitholders for the Preferential Issue is being sought by way of a resolution in terms of applicable provisions of the InvIT Regulations.

The Board of Directors believe that the proposed Preferential Issue is in the best interest of the Trust and its Unitholders, and therefore, recommend the resolution as set out in the said item in the accompanying notice for approval by the Unitholders. The unitholders are therefore requested to approve item no. 4 by way of special majority (i.e. where the votes cast in favour of the resolution are required to be not less than 60% of the total votes cast) in terms of the InvIT Regulations and the Master Circular.

EXHIBIT A

Category	Category of Unit holder	Pre-Issue Basis (As on 21.06.2024)		Post-Issue Basis ^s	
		No. of Units Held	As a % of Total Outstanding	No. of Units Held	As a % of Total Outstanding
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties				
(1)	Indian				
(a)	Individuals / HUF	15,49,680	0.27	15,49,680	0.25
(b)	Central/State Govt.	-	-		
(c)	Financial Institutions/Banks	-	-		
(d)	Any Other (specify)				
	-Bodies Corporate	35,97,31,807	62.59	37,75,54,330	61.58
	- Family Trust	2,73,00,960	4.75	2,73,00,960	4.45
	Sub- Total (A) (1)	38,85,82,447	67.61	40,64,04,970	66.28
(2)	Foreign				
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	-		
(b)	Foreign Government	-	-		
(c)	Institutions	-	-		
(d)	Foreign Portfolio Investors	-	-		
(e)	Any Other (specify) Foreign Body	-	-		
	Sub-Total (A) (2)	-	-		
	Total unit holding of Sponsor & Sponsor Group (A) = (A)(1)+(A)(2)	38,85,82,447	67.61	40,64,04,970	66.28
(B)	Public Holding				
(1)	Institutions				
(a)	Mutual Funds	-	-	-	-
(b)	Financial Institutions/Banks	-	-	-	-
(c)	Central/State Govt.	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-
(e)	Insurance Companies	-	-	-	-



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Category	Category of Unit holder	Pre-Issue Basis (As on 21.06.2024)		Post-Issue Basis ^s	
		No. of Units Held	As a % of Total Outstanding	No. of Units Held	As a % of Total Outstanding
(f)	Provident/pension funds	-	-	-	-
(g)	Foreign Portfolio Investors	-	-	-	-
(h)	Foreign Venture Capital investors	-	-	-	-
(i)	Any Other (specify) Foreign Direct Investor	-	-	-	-
	Sub- Total (B) (1)	-	-	-	-
(2)	Non-Institutions				
(a)	Central Government/State Governments(s)/ President of India	-	-		
(b)	Individuals/HUF	6,21,92,423	10.82	6,21,92,423	10.14
(c)	NBFCs registered with RBI	2,60,000	0.05	2,60,000	0.04
(d)	Any Other (specify)				
	-Trust	1,19,80,000	2.08	1,19,80,000	1.96
	-Non-Resident Indians	19,28,000	0.34	19,28,000	0.31
	-Bodies Corporate	10,98,22,913	19.10	13,03,78,770	21.26
	Sub- Total (B)(2)	18,61,83,336	32.39	20,67,39,193	33.72
	Total Public Unit holding (B) = (B)(1)+(B)(2)	18,61,83,336	32.39	20,67,39,193	33.72
	Total Outstanding Units (C) = (A)+(B)	57,47,65,783	100.00	61,31,44,163	100.00

^s Based on the maximum number of Units that may be allotted pursuant to the Preferential Issue.

For Shrem InvIT
Through it's Investment Manager,
Shrem Infra Investment Manager Private Limited
(formerly known Shrem Financial Private Limited)

Sd/-
Ilaa J Udeshi
Company Secretary and Compliance Officer
Membership No.: F8104